

July 19, 2024

General Manager  
Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

Vice President  
Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza',  
Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

**Subject: Audit report on reconciliation of share capital under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the audit report on reconciliation of share capital received from M/s. Tushar Shridharani, practicing company secretary, for the quarter ended June 30, 2024.

You are requested to kindly take the same on records.

Thanking you,

Yours sincerely,

**For ICICI Prudential Life Insurance Company Limited**

**Priya Nair**  
**Company Secretary**  
**ACS 17769**

Encl.: As above

**TUSHAR SHRIDHARANI**

B. Com., LL.B., F.C.S.

Tel. : 022-79633947 Email : tushar@tusharshri.com Web : www.tusharshri.com	10, New Marine Lines 417, Jolly Bhavan No. 1 Mumbai – 400 020
--	---

**TO WHOMSOEVER IT MAY CONCERN**

1.	For Quarter Ended	: June 30, 2024
2.	ISIN	: INE726G01019
3.	Face Value	: Equity Shares of Rs. 10 each
4.	Name of the Company	: ICICI Prudential Life Insurance Company Limited
5.	Registered Office Address	: ICICI Prulife Towers 1089, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025
6.	Correspondence Address	: ICICI Prulife Towers 1089, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025
7.	Telephone & Fax Nos.	: Tel.: (022) 4039 1600 Fax: (022) 2437 6638
8.	E-mail Address	: priya.nair@iciciprulife.com

9.	Names of the Stock Exchanges where the company's securities are listed:	➤ BSE Limited ➤ The National Stock Exchange of India Limited
----	---	---

		Number of shares	% of Total Issued Capital
10.	Issued Capital	1,44,19,03,981	100.00
11.	Listed capital (Exchange-wise) (as per company records)	1,44,19,03,981	100.00
12.	Held in dematerialized form in NSDL	1,42,59,22,659	98.89
13.	Held in dematerialized form in CDSL	1,59,81,321	1.11
14.	Physical	1	0.00

15.	Total No. of shares (12 + 13 + 14)	1,44,19,03,981
-----	------------------------------------	----------------

16.	Reasons for difference, if any, between (10 & 11), (10 & 15) (11 & 15).	N.A.
-----	---	------

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle. Approval pending of SE

						(Specify Names)	
Allotment of equity shares pursuant to exercise of options under 'Employee Stock Option Scheme' of the Company.	April 3, 2024	86,450	All the shares have been applied for the listing	<ul style="list-style-type: none"> <li>➤ BSE Limited</li> <li>➤ The National Stock Exchange of India Limited</li> </ul>	Yes	Yes	N.A.
	April 10, 2024	37,720					
	April 17, 2024	11,330					
	April 24, 2024	59,825					
	May 3, 2024	57,560					
	May 10, 2024	4,44,190					
	May 17, 2024	35,360					
	May 24, 2024	1,01,240					
	June 03, 2024	7,860					
	June 10, 2024	75,940					
	June 17, 2024	3,06,490					
	June 24, 2024	63,795					
Total: 12,87,760							

18.	Register of Members is updated (Yes / No)	: Yes
	If not, updated upto which date	: N. A.

19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
-----	---	----------------

20.	Has the Company resolved the matter mentioned in point 19 above in the current quarter? If not, reason why?	Not Applicable
-----	---	----------------

21.	Mention the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay: Nil.
-----	---

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Ms. Priya Nair C/o ICICI Prudential Life Insurance Company Limited ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025 Tel.: (022) 40391600 Fax: (022) 2437 6638
23.	Name, Address, Telephone, Fax No. & Regn. No. of the certifying Auditor	Tushar Shridharani F.C.S. 2690 & C.P No.: 2190  Address: 10, New Marine Lines 417, Jolly Bhavan No. 1 Mumbai – 400 020 Tel. : (022) 79633947
24.	Appointment of common agency for share registry work. If Yes, Name and Address of the Common Agency.	: Yes  KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Selenium Building, Tower-B Plot No -31 & 32, Financial District Nanakramguda, Serilingampally Hyderabad Telangana – 500 032
25.	Any other detail that the auditor may like to provide (e.g. BIFR company, de-listing from SE company changed its name etc.) .... None.	

TUSHAR RAMESH SHRIDHARANI  
2024.07.15  
15:02:41 +05'30'

**(Tushar Shridharani)**

Practicing Company Secretary  
F.C.S. 2690 & C.P. No.: 2190

Peer Review certificate number – 1509 / 2021  
UDIN - F002690F000742319

Place: Mumbai  
Date: 15<sup>th</sup> July, 2024