APPLICATION FOR FUND SWITCH AND/OR ALLOCATION OF FUTURE PREMIUM

ICICI PRUDENTIAL LIFE INSURANCE

Policy Number | | | | | | | | | **Date:** D D M M Y Y Y Y

Name of Proposer Mr./Ms./Mrs. | First Name | Surname

Contact Numbers STD | Residence | STD | Office | Ext. | Mobile

E-Mail ID (Personal)

(Official)

Post the transaction being processed successfully, a unit statement would be sent to the registered communication address of the proposer. In case of any discrepancies in the unit statement, kindly notify us within 14 working days at any of our touch points.

I. Fund Switch (Allocation of Existing Funds)

Fund Switch is a transaction, which changes the allocation of the existing funds as per the customer's request. The switch transaction would be applicable only to the existing funds and your future premiums shall continue to be allocated in the same proportion as it currently exists. If, however, you wish to change your future premium allocation, please fill out Section II below.

Instructions:

- FOUR free switches are allowed in a policy year; but cannot be carried forward to the next year. For any additional switch in a policy year, a charge of Rs. 100/- per switch will be levied by deducting units from your fund
- To effect a switch, the required number of units will be withdrawn from one fund at the applicable unit value of that fund, and new units will be created in the desired fund(s) applicable unit value
- The minimum switch amount for Old Ulip products (LT2, LL, LL2, LTS, PL, LTP, LLP, LLP2) is Rs 2,000; for New Ulip Products (LT Plus, LS RP, LTG, LLS, PLG, LSP, PLP, LTSP, LLSP) is Rs 10,000 and for Lifetime Pension II is Rs 5,000
- As per the new IRDA guidelines, the cut-off timings for NAV application in respect of allocation and redemption of units stands revised to 3.00 pm IST with effect from June 1, 2007. This implies that if the application for switch is received up to 3.00 p.m. IST on a weekday (Mon –Fri), the same day's unit value will be applicable. However, if the application for switch is received after 3.00 p.m. IST on a weekday, then the next working day's unit value will be applicable (when the applicable day is not a valuation day, NAV of the next immediate valuation day would be considered).
- If the policy has been assigned, the Switch request would be accepted if the consent from the Assignee of the Policy is received.

I wish to switch the value of units credited to this policy as indicated below:

Units / Value / Percentage	FROM (name of fund)	TO (name of fund)

Signature of Proposer / Policy Owner

Signature of Assignee (Required in case of Absolute Assignment of policy)

II. Premium Redirection (Allocation of Future Premiums)

Premium redirection is a request whereby the customer can change the fund allocation for future regular Premiums.

Instructions:

- Allocation of future premiums would be effected from the next premium paid date or due date, whichever is later
- Please ensure that the renewal premium allocation totals to 100%
- As per the new IRDA guidelines, the cut off timings for NAV application in respect of allocation and redemption of units stands revised to 3:00 p.m. IST with effect from June 1, 2007. This implies that if the application for Premium Redirection is received up to 3:00 p.m. IST on a weekday (Mon-Fri), the same day's unit value will be applicable. However, if the application for Premium Redirection is received after 3.00 p.m. IST on a weekday, then the next working day's unit value will be applicable (when the applicable day is not a valuation day, NAV of the next immediate valuation day would be considered)
- If your Policy has been assigned, the Premium Redirection request would be accepted if the consent from the Assignee of the Policy is received

I wish to allocate my future premiums as indicated below :

Name of the Fund	Percentage	Amount (Rs.)
Flexi Growth		
Flexi Balanced		
Maximiser*		
Multiplier		
Balancer		
Preserver		
Protector		
R.I.C.H.**		

** R.I.C.H. is available only for new ULIP products, starting from U37, except for Lifetime Super (U39) and InvestShield (U46 & U47)

* Maximiser shall not be available for investment to policyholders whose application is received at the Company's office after February 22, 2008.

Are you making your renewal premium payment along with this Premium Redirection request? ☐ Yes ☐ No

If yes, the current premium to be invested as per ☐ Existing Allocation ☐ New Allocation as indicated in the above table

Signature of Proposer / Policy Owner

Signature of Assignee (Required in case of Absolute Assignment of policy)

ACKNOWLEDGEMENT OF APPLICATION FOR ☐ SWITCH ☐ PREMIUM REDIRECTION

Policy No.: _____

Name of Policy Holder: _____

Branch Name: _____

Date: D D M M Y Y Y Y

Stamp

Received by: _____

May, 2008

Note: The Switch / Premium Redirection will be effected on receipt of this form at an ICICI Prudential authorized centre, subject to terms and conditions.