

New Owner details

Name

Gender Male Female

Date of Birth

Address : Residential Address Permanent Address

City

State

Pin Code

Contact Numbers

STD

Residence

STD

Office

Ext.

Mobile

Email

Marital Status Unmarried Married Widower Divorced

Nationality Indian Non Indian **Residential Status** Resident Indian Non Resident Indian

You are :

● **Salaried** Private Ltd. Public Ltd. Government Trust Partner/Proprietor Others _____

● **Business Owner** Trading Manufacturing Service _____

● **Self Employed** _____

Housewife Student Agriculturist Others _____

If Retired/Pensioner, please mark details of your last organization, profession and position held:

● **Your Organization** Private Ltd. Public Ltd. Government Others _____

● **Nature of Job / Business** _____ **Designation** _____

● **Identity Proof** Passport Pancard Voter's Identity Card Others _____

● **Address proof** Telephone Ration Card Electricity Bill Others _____

● **Income Proof** ITR Audited P&L Account CA Certificate Others _____

● **Are you a Politically Exposed Person (PEP)*?** Yes No

*These are the following types of individuals: People who hold prominent public function, for example Heads / Ministers of Central / State Government, Senior Politicians, Senior Government, Judicial or Military Officials, Senior Executives of Government Companies, Important Political Party Officials, Immediate family member of above persons, (would include spouse, parents, siblings, children, spouses parents or siblings and close associates of PEPs.

Relationship with the Life Assured

Relationship with the deceased Owner

Place _____

Date

Signature of New Owner



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